



e-Certificate in Financial Planning REGISTRATION FORM

Name \_\_\_\_\_ Last 4 digits of Social Security # \_\_\_\_\_

Home Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer \_\_\_\_\_

Title \_\_\_\_\_

Business Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Day Phone \_\_\_\_\_ Evening Phone \_\_\_\_\_

E-mail \_\_\_\_\_ Fax \_\_\_\_\_

Please indicate where to mail correspondence: Work Home

A minimum of a bachelor's degree is required for participation in this program. Please enter information about your highest degree earned below.

School \_\_\_\_\_

Degree \_\_\_\_\_ Year \_\_\_\_\_

Name under which you received the degree, if different from above \_\_\_\_\_

How did you first hear about the program? Direct mail Web site CFP Board Web site Ad

Other: \_\_\_\_\_

Have you ever taken a course through Northwestern University School of Continuing Studies? Yes No

Would you like to receive information about future programs by e-mail? Yes No

PAYMENT INFORMATION

You must pay in full with this registration form. The tuition does not include required textbooks and the required equipment. Full payment must be received before the first class.

Tuition \$5,650

Method of Payment Check Credit Card Circle One: Visa MasterCard American Express Card Number \_\_\_\_\_ Expires \_\_\_\_\_ Billing Zip \_\_\_\_\_

Card Holder's Name \_\_\_\_\_ Security Code \_\_\_\_\_

Signature \_\_\_\_\_

REFUND POLICY

The e-Certificate in Financial Planning is purchased as a single unit of study, even though multiple distinct courses comprise the program. Once a participant has begun the program, Northwestern University School of Continuing Studies has reserved a place for the participant in the entire program. Requests for cancellations and refunds must be made in writing and be received before the third scheduled class meeting begins. No refunds will be given after the third class meeting begins. Refunds for credit card payments will be processed as credits to the accounts from which they were paid and may not appear as a credit until the following statement. Refunds for enrollments paid by cash or check take up to four weeks to be processed and mailed by the accounting office.

I have read and understand this refund policy.

Signature: \_\_\_\_\_

Submit with payment by fax: 877-884-4711

or mail: Dalton Education; 5400 Laurel Springs Parkway; Suite 202; Suwanee, GA 30024