



**Live Online Certificate in Financial Planning
REGISTRATION FORM**

Name _____ Last 4 digits of Social Security # _____

Home Mailing Address _____

City _____ State _____ Zip _____

Employer _____

Title _____

Business Mailing Address _____

City _____ State _____ Zip _____

Day Phone _____ Evening Phone _____

E-mail _____ Fax _____

Please indicate where to mail correspondence: Work Home

Although a bachelors degree is not required for the program, it is required to obtain CFP® Certification. Please enter information about your highest degree earned below.

School _____

Degree _____ Year _____

Name under which you received the degree, if different from above _____

How did you first hear about the program? Direct mail Web site CFP Board Web site Ad

Other: _____

Have you ever taken a course through the University of Richmond? Yes No

Would you like to receive information about future programs by e-mail? Yes No

PAYMENT INFORMATION

You must pay in full with this registration form. The tuition does not include required textbooks and the required equipment. Full payment must be received before the first class.

Tuition \$5,200

____ The Oracle Program \$700 ____ The Dalton Review \$900

Method of Payment Check Credit Card *Circle One:* Visa MasterCard American Express Discover

Card Number _____ Expires _____ Billing Zip _____

Card Holder's Name _____ Security Code _____

Signature _____

REFUND POLICY

The Live Online Certificate in Financial Planning is purchased as a single unit of study, even though multiple distinct courses comprise the program. Once a participant has begun the program, the University of Richmond has reserved a place for the participant in the entire program. Requests for cancellations and refunds must be made in writing and be received before the third scheduled class meeting begins. No refunds will be given after the third class meeting begins. Refunds for credit card payments will be processed as credits to the accounts from which they were paid and may not appear as a credit until the following statement. Refunds for enrollments paid by cash or check take up to four weeks to be processed and mailed by the accounting office.

I have read and understand this refund policy.

Signature: _____

**Submit with payment by email to info@dalton-education.com; by fax: 877-884-4711; or by mail: Dalton Education;
5400 Laurel Springs Parkway; Suite 202; Suwanee, GA 30024**

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