

**Certificate in Personal Financial Planning:
Web-Delivered Program**
(September 2011 – May 2012)

This enrollment form signifies your intention of pursuing the prescribed course of study toward the Certificate in Personal Financial Planning: Web-Delivered Program (CF553). The program cost of \$4,500 includes fees for the five required core courses as well as the certificate program candidacy fee.

Students are recommended to have a four-year degree and a minimum of three years of experience within the financial services industry or three years in a supervisory or executive position for a non-financial services company or organization.

PRINT YOUR NAME AS DESIRED ON CERTIFICATE MALE FEMALE

HOME ADDRESS

CITY / STATE / ZIP

()
AREA CODE / HOME TELEPHONE

COMPANY

BUSINESS ADDRESS

CITY / STATE / ZIP

()
AREA CODE / DAYTIME TELEPHONE

EMAIL ADDRESS

()
AREA CODE / FAX NUMBER

SOCIAL SECURITY NUMBER *

BIRTHDATE (MO / DAY / YR) *

* Your Social Security number (SSN) is required by federal law to enable filing of information returns to the Internal Revenue Service. Providing SSN is otherwise voluntary, as is date of birth. They are used only to verify your identity for accurate record keeping. (See "Privacy Notification" inside current UCLA Extension quarterly catalog.)

Program Fee: \$4,500

1) Payment Option (Choose One)

Students may pay the full program fee *or* select to pay for each course individually.

- Payment in Full Payment by Course (Initial Payment: \$1,020) ➔

2) Payment Method (Choose One)

- Check enclosed payable to: The Regents of the University of California

Charge:

- American Express Discover MasterCard VISA

PAYMENT BY COURSE

If you choose this option, you agree to pay for courses individually prior to the start of each course section.

The initial payment of \$1,020 covers the cost of the first course and the non-refundable candidacy fee for applying to this certificate program. A subsequent email will be sent to you with instructions for registering in the remaining courses.

ACCOUNT NUMBER

EXPIRATION DATE

AUTHORIZING SIGNATURE

For official use only: CF553 (\$150) W3749 (\$870) W3750 (\$870) W8256 (\$870) W8257 (\$870) W8258 (\$870)

Mail to:

UCLA Extension
P.O. Box 24901, Dept. K
Los Angeles, CA 90024-0901

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